



BUILDING FINANCIAL SUCCESS

A Program for Ensuring Your Financial Future

The Unique LMI Process

LMI delivers a process that not only provides skill and competency development but changes the attitudes and behaviours of the participant.

To ensure that measurable results are achieved:

- ✓ Support from the LMI Facilitator (if requested) guides the Participant's day-to-day application of the learning
- ✓ Complete resource materials allow multi-sensory learning
- ✓ Eleven interactive sessions are facilitated in convenient bi-weekly workshops
- ✓ Participants present key results and a summary of course accomplishments at a special Graduation Meeting. Certificates are awarded

Session One:

Introduction to Concepts

Concepts of Success, Motivation & Attitude Changes
Success as Related to Past Conditioning
Attitude and Habits – The Effective Motivators
The Power of Goal Setting

Session Two:

Born To Be Wealthy

Your Innate Potential for Wealth
What Is Financial Success?
What Building Financial Success Means to you
The Possibilities for Wealth
Money as an Idea

Session Three:

Self-Image and Building Money Consciousness

Discovering Who You Are
The Effect of Self-Image on Values
Building Self-Confidence for Growth and Success
The Feeling of Financial Freedom
Goal Setting for Building Financial Success
Visualization, Desire, and Determination

Session Four:

Be Fruitful and Multiply

The Tenth Multiple
The Savings Attitude
A Single Thousand
A Thousand a Year
Accelerated Rates of Return
The Key Ingredient – Patience!

Session Five:

The Financial Plan As Your Cornerstone

The Need for a Plan
A Tax Philosophy
Maintaining Some Cash Reserves
Insurance Plans
Home Ownership
Retirement Plans
A Comprehensive Financial Plan

Session Six:

Taking Action On Your Goals

Identifying Your Basic Values
Defining Goals
The Goal-Setting Process
Taking Action
A Support System for Action

Session Seven:

Managing Cash Flow

Mastering Personal Finances
Thinking Ahead
Predicting Needs
Meeting Cash Needs
Managing by Strategy

Session Eight:

Investment Opportunities

What Type of Investor Are You?
Defining Goals for Investment
Establishing an Investment Program
Your Own Business
Other Investment Opportunities
Use the Expertise of Financial Consultants!

Session Nine:

Increasing Profits Through Leverage

The Purpose of Leverage
Handling Outside Circumstances
Leverage Strategies
Sources of Leverage Funds

Session Ten:

Calculated Risk Taking

The Nature of Growth
The Role of Attitudes
The Need for Security
Successful Risk Taking

Session Eleven:

Benefits Of Financial Success

Opportunity Unlimited
The Art of Generosity
Commitment and Values
You Can't Take It With You!
Estate Planning
Enjoy Your Financial Success and Multiply It Through Others

This program contains no magic formula for producing wealth. It does, however, provide you with some basic financial concepts that relate to earnings, savings and investments. It presents workable, proven guidelines for the formulation of plans to achieve financial goals; it provides tools you may use to increase and sustain personal motivation to achieve your goals for earnings, savings, and investments.

OTHER LMI FAMILY DEVELOPMENT TOPICS

Finance ■ Attitude ■ Parenting ■ Motivation

www.lmicanada.ca

1-877-857-4083



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